



AMALGAMATED Capital®

a Division of **AMALGAMATED BANK**

Cash Flow Financing Expertise. Lower Middle-Market Focus.

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ABOUT US

Amalgamated Capital (AmalCap), headquartered in New York, is the leveraged finance division of Amalgamated Bank, a privately-owned commercial bank with \$4.5 billion in assets. AmalCap, launched in September, 2009, is focused exclusively on partnering with private equity sponsors and provides both cash flow and asset-based financing for investments in the lower middle-market and middle market nationwide. The Division's borrowers operate in a diverse array of industry sectors and generally have annual revenue ranging from \$15 million to \$150 million and EBITDA of \$3 million to \$15 million. Visit AmalCap online at www.amalcap.com.

OUR MISSION:

Amalgamated Capital, is the leveraged and asset-based finance division of Amalgamated Bank; a privately-owned commercial bank, based in New York with nearly \$5 billion in assets. Our borrowers operate in a diverse array of industry sectors and typically these companies have annual revenues between \$15 million to \$150 million, and EBITDA of \$3 million to \$15 million.

OUR FUNDING:

AmalCap's investment activity is supported by traditional long-term, committed capital provided by the retail deposit base of Amalgamated Bank. This stable source of funding allows AmalCap the lending capacity to provide flexible financing solutions tailored to a transaction's unique needs and the patience and dependability to be a trusted partner.

OUR PRODUCTS:

We offer a wide range of financing products including revolving, term loans, stretch senior loans, one-stop structures, which include pre-negotiated terms with mezzanine capital providers as part of our Strategic Alliance Program, along with best-in-class treasury management services provided by Amalgamated Bank. AmalCap offers a streamlined approach to financing that avoids cumbersome bureaucracy resulting in a responsive approval process tailored to meet the time sensitive needs of our equity sponsors.

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RECENT TRANSACTIONS


MESA
MEDICAL EMERGENCY SERVICES ASSOCIATES
Lexington, KY
Emergency Physicians

\$15,000,000
Senior Secured Credit Facilities

Lead Arranger and
Administration Agent

A Portfolio Company of

ATLANTA EQUITY
2011



CarePoint
Partners
Cincinnati, OH
Infusion Therapy Services

\$33,000,000
Senior Secured Credit Facilities

Co-Lead Arranger and
Syndication Agent

A Portfolio Company of

Waud Capital
2011


Franklin
Energy
Port Washington, WI
Energy Efficiency
Implementation Services

Undisclosed
Senior Secured Credit Facilities

Lead Arranger and
Administrative Agent

A Portfolio Company of

CORTEC Group
2010


Bioreclamation
Westbury, NY
Biological Materials

\$12,500,000
Senior Secured Credit Facilities

Lead Arranger and
Administrative Agent

A Portfolio Company of

LINEAGE
CAPITAL, LLC
2010



MALET
Carnegie, PA
Specialized Bakery Ingredients
& Equipment


Undisclosed
Senior Secured Credit Facilities

Lead Arranger and
Administrative Agent

A Portfolio Company of


ICV
PARTNERS
2010


QCSA
Auto Auctions
Davenport, IA
Salvage Auction Services


SALVAGEDIRECT
Titusville, PA
Salvage Auction Services

\$29,500,000
Senior Secured Credit Facilities

Lead Arranger and
Administrative Agent

A Portfolio Company of

Kinderhook
INDUSTRIES
2010


SHOREVIEW
Sales - Service - Rentals
Deerpark, TX
Specialty Abrasives & Equipment

Undisclosed
Senior Secured Credit Facilities

Lead Arranger and
Administrative Agent

A Portfolio Company of

SHOREVIEW
2010



WHEATON
Industries Inc.
Millville, NJ
Laboratory Research Products

\$27,000,000
Senior Secured Credit Facilities

Co-Lead Arranger and
Syndication Agent


A Portfolio Company of

PNC
EQUITY PARTNERS
2010


BioRx
Cincinnati, OH
Specialty Pharmacy Services

Undisclosed
Senior Secured Credit Facilities

Lead Arranger and
Administrative Agent

A Portfolio Company of

SYMMETRIC CAPITAL
2010


180
MEDICAL
Oklahoma City, OK
Intermittent Catheter Products

\$29,000,000
Senior Secured Credit Facilities

Syndication Agent

A Portfolio Company of

CORTEC Group
2009

TESTIMONIALS

"They are responsive, enthusiastic and decisive. When AmalCap committed, they delivered on time and as promised."

Jonathan Stein,
Senior Managing Director of Cortec Group

"We chose AmalCap for this transaction because of their knowledge and experience in healthcare, particularly in home infusion and specialty pharmacy."

Matthew Clary,
Partner of Waud Capital Partners

"Amalgamated Capital was a great fit for the Endeavor transaction because of its exclusive focus on smaller, middle market companies and streamlined approval process as they delivered a superb execution."

Jamie Elias,
Partner of Trivest Partners

"We recommend AmalCap with confidence to other private equity investors."

Ira Moreland,
Managing Director of ICV Partners

"They displayed great flexibility in working with us to tailor a financing structure that met our needs. They did a terrific job and we recommend them highly."

T. Brook Parker,
Founding Partner of Lineage Capital

"We chose Amalgamated Capital because of its leveraged finance experience coupled with its flexibility and ability to respond rapidly"

Paul Cifelli, a Managing Director of
Kinderhook Industries

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